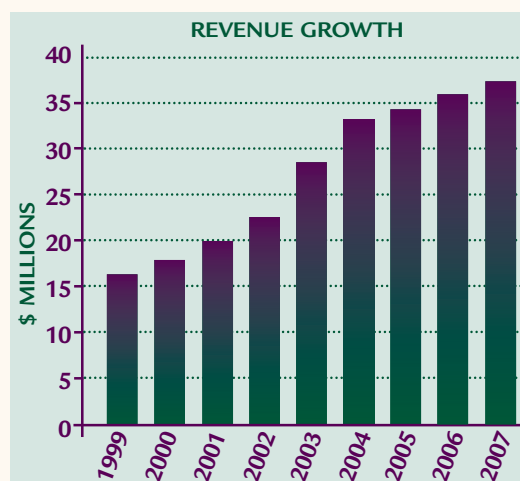


TOFIAS FACT SHEET

- ▶ Tofias PC was founded in 1966 and for more than 30 years was known as Tofias Fleishman Shapiro & Co., P.C. In 2001, we shortened our name to Tofias PC.
- ▶ Tofias PC's four offices are located in Cambridge, MA, New Bedford, MA, Providence, RI, and Newport, RI.
- ▶ Tofias PC currently employs 180 full-time personnel teamed with 30 Shareholders and Directors.
- ▶ Our Mission: To support and strengthen the financial position of each of our clients.
- ▶ Ranked among the top 70 CPA firms in the US, and one of the largest in New England.
- ▶ Honored as a *Boston Business Journal* "Best Places to Work" in 2008 and 2007.
- ▶ Honored by *Best Companies Group*, in conjunction with *Providence Business News* as a "Best Places to Work in Rhode Island" in 2008.
- ▶ Inducted into the Boston Business Hall of Fame (Junior Achievement of Eastern Massachusetts).
- ▶ Highlighted in *Boston Magazine's* "The Best Places to Work" issue.
- ▶ Named a top 25 "Best of the Best" firm in the nation by *Inside Public Accounting Magazine*.
- ▶ Tofias PC's target market is comprised of privately held companies, not-for-profit organizations, family offices and individuals. Additionally, Tofias provides tax services to public companies.
- ▶ Tofias PC provides the following services: Accounting & Auditing; Construction Cost Reviews; Dispute & Investigative Advisory; Executive Coaching and Retreat Services; Internal Auditing; Retirement Plan Services; Sarbanes-Oxley Assistance; Tax Services.
- ▶ At Tofias PC we service an array of industries which include: Architecture & Engineering; Education; Health Care; Hospitality;

Manufacturing; Marine; Not-for-Profit; Professional Services; Real Estate; Retail; Technology; and Wholesale/Distribution.

- ▶ Tofias PC has demonstrated continuous growth since 1966:



- ▶ Tofias PC produces the leading and longest running Architectural Survey in the industry for 21 years.
- ▶ Subsidiaries of Tofias PC include the Tofias PC Charitable Foundation and Tofias Financial Advisors LP.
 - Tofias PC Charitable Foundation provides donations designed to strengthen the capacity of non-profit organizations.
 - Tofias Financial Advisors LP provides financial planning and investment advisory services.
- ▶ Tofias PC is a member of BKR International (www.BKR.com), a worldwide association of independent accounting firms.
- ▶ Tofias PC is a member of BKR International Mergers and Acquisitions Group, LLC (www.BKRM-A.com) an association of independent accounting firms specializing in global investment banking services.